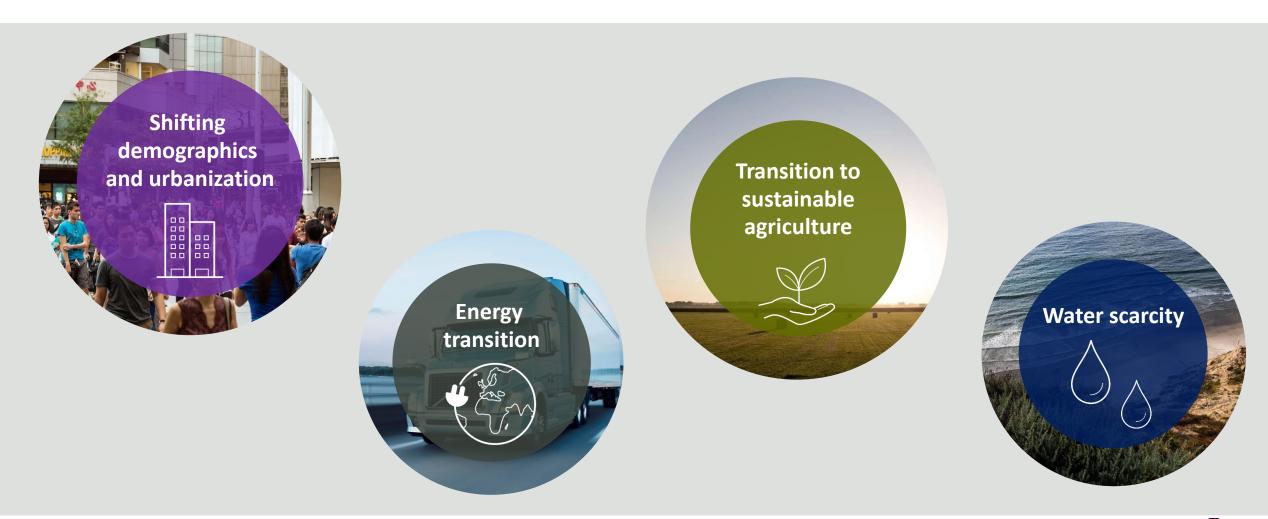


Global macro trends emphasize the need for innovation





Part of the solution lies in the bioeconomy

"The bioeconomy encompasses those parts of the economy that use renewable biological resources from land and sea to produce food, biomaterials, bioenergy and bioproducts."

Sustainable and circular bioeconomy 2018 updated Bioeconomy Strategy and its Action Plan



Novozymes in numbers



6,100+

employees

6,500+

patents

700+

products

21.1%

ROIC

30+

different industries

14,374

sales (DKK million)

130

countries

28.1%

EBIT margin



























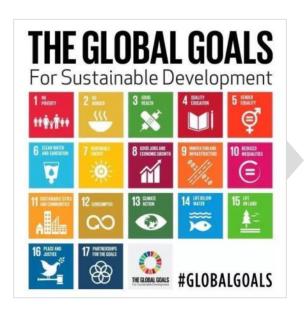




In 2019, an estimated 5.9 billion people se made with our solutions on a weekly basis



Operationalizing the Global Goals for Sustainable Development



					of AIDS, tabercalous, analysis and neglected tropical diseases and combat begoning, ther communicable diseases
3.4 2	by 200	0.16	door by	00e ti	and presentine mortality from non-communicable disease: through prevention and
	water	Goal	2. End	heag	ec, achieve food recurity and improved matrition and promote matrimable agriculture
3.5 5	den denb				lumper and enture access by all people, in particular the poor and people in valuesable intuitions, on, to safe, matricious and sufficient field all year sound.
34 2	-				all forms of malautrition, including achieving, by 2015, the internationally agreed targets on working in children under 3 years of age, and address the matriceast needs of adolescent gain.
	fun	23			Beild recilient infrastructure, pressore inclusive and mutainable industrialization and faster necession
	67130		-		relep quality, relable, sertainable and resilient influenceurs, including regional and translerible from these to remort-economic development and house well being with a focus on efficieltals and equitable
3.9 2	31		16	*	Goal 12. Eurore sustainable consumption and production patterns
3.4 5	30.		pn ch	2 2	12.1 Implement the 10-year framework of programmes on nationable communities and production, all countries shing action, with developed countries taking the lead, taking into account the development and capabilities of developing countries.
33 5	-		9 9	3 3	12.2 By 2010, achieve the unitainable management and efficient use of natural resources
ď	secs.		B)	4 5	12.5 By 3030, halve per capits global food waste at the rettal and consumer levels and relince food lasses along production and capply chains, including pers-harvest losses.
1	the re hasti metic	2.0	fo lo	5 2	12.4 By 2000, achieve the environmentally round management of chemicals and all wrotes throughout their life cycle, in accordance with agreed international financewish, and significantly refuse their referes to as; water and soil in order to minimize fine a deviron superior to human habit has the environment.
30 3	eseks		20	2	12.5 By 2010, substantially reduce waste generation through prevention, reduction, recycling and reuse
3.4 5	itres.		Ce	4	12.6 Encourage companies, especially large and transmissional companies, to adopt customable practices and to integrate customability information into their reporting cycle.
_			8.	a 2	12.7 Proporté public procusement practices that are surtainable, in accordance with national policies and princities
			A 50 5	9 5	12.8 By 2008, entire that people everywhere have the relevant information and severences for neutranoble development and life-tyles in hormony with nature.
	-		١.	0	12.a Support developing constrain to obscaption their countries and technological capacity to move towards more mutainable patterns of concemption and production.
			Ľ	e 3	12.b Develop and amplement took to anomator mutainable development impacts for mutainable tournam that creates jobs and promotes local enforce and products.
					12.c Rationaliza inafficient faculi chail administra fast encourage workels consumption by recoving market distriction, in secondance with instead concentration, and confidence with instead concentration, and collecting the retiremental function of public and instead or several resolution, which they seek only control from a property control and conditions of developing constates and animoming the possible adverse targets to other development in a marzer than protective they now and the affected communities.

17 goals

169 targets

Climate change	Health	Waste
Sanitation	Food supply	Water supply
Energy supply	Land use	Acidification
Resources	Nutrification	Chemicals

12)

Novozymes Impact Categories





Sustainability drives how we do business

	CLIMATE	WATER	PRODUCTION & CONSUMPTION
WORLD By 2030, we will help	Limit global warming increase to 1.5 degrees	Ensure clean and efficient water use	Produce more and better products with less impact
2022 targets	Save 60 million tons CO ₂ by enabling low-carbon fuels in the transport sector in 2022	Reach >4 billion people by providing laundry solutions that replace chemicals in 2022	Gain 500,000 tons of food by improving efficiency from farm to table in 2022
NOVOZYMES By 2030, we will achieve	50% reduction in absolute CO ₂ emissions from operations on our way to carbon neutral in 2050	100% of sites manage water in balance with local conditions	100% of key materials and waste managed in circular systems
2022 targets	Reduce absolute CO ₂ emissions from operations by 25% by 2022	Develop context-based water management programs at 100% of sites	Achieve 100% circular management of our biomass by 2022
7 AFFORMME AND CLEAR PRODUCTION 13 CLIMATE AND AND SANCTATION AND PRODUCTION AND		by 2022	Implement programs to reach zero waste by 2030 at 100% of sites by 2022
			Develop plans for circular management of 100% of key packaging materials by 2022

What are enzymes and microorganisms?

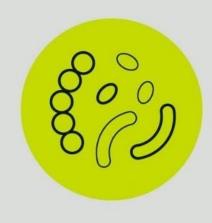


Enzymes

Are proteins

Are found in nature

Drive chemical reactions and break down complex structures



Microorganisms

Are living organisms

Have natural properties that influence processes

Are plentiful.

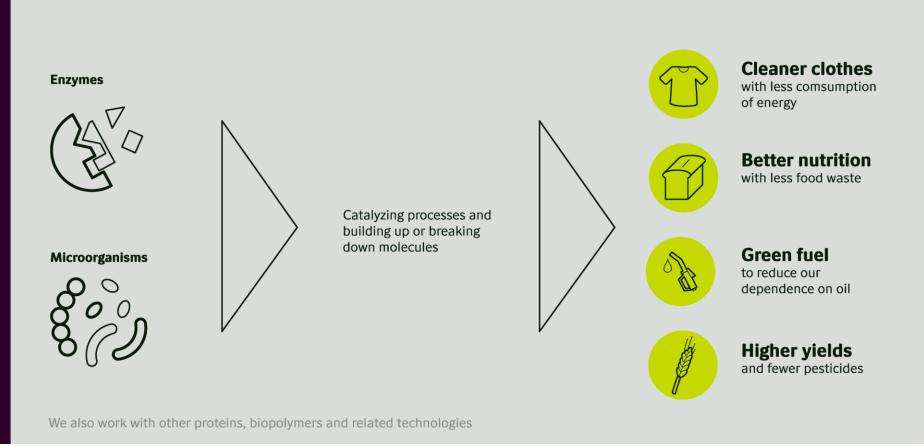
More than 400,000

different microorganisms
are already known



Introducing nature's problem solvers

Sometimes the greatest answers in life are found in its smallest components





Examples of what we can achieve together

Indulgent Convenient

Low sugar

Low gluten

Low lactose

Natural

Low calorie

Clean label

Less food waste

Less preservatives

Low fat

Sustainability



Lipozyme[®]

- For margarines produced at lower cost and without harsh chemicals, waste or unhealthy trans fats

Novamyl® 3D and Sensea®

For more delicious baked goods with cleaner labels and new fresh-keeping branding claims

2015

Ondea[®] Pro

- For the same high quality beer, produced with new efficiency, flexibility and sustainability in raw materials

2016

Saphera[®]

- For low-lactose dairy products with better production control and less added sugar

2017

Frontia®

- For grain processors, drawing a better line to the highest value in wetmilling

2019

Frontia[®] Jade

- For grain processors in China, extracting extra value from corn by releasing more starch, fibers and protein

2020

Saphera Fiber®

Increasing fiber and sweetness with no added sugar



The impact we can make together

U.S. rapeseed oil producers increase

efficiency

while gaining higher yields at reduced costs

Bakers in the Americas

differentiate their brand by

creating tortillas that stay soft, moist and elastic for longer

Latin American dairy producers

stay ahead

of consumer demands by optimizing lactose-free milk production

Grain processers worldwide need

50% less chemicals for liquefaction

Asian flour mills protect their business by reacting quickly

to raw material changes, ensuring **CONSISTENT**

quality

African breweries produce the world's first

safe, affordable commercial

cassava beer





Differentiate

Stay ahead of changing demand

Optimize

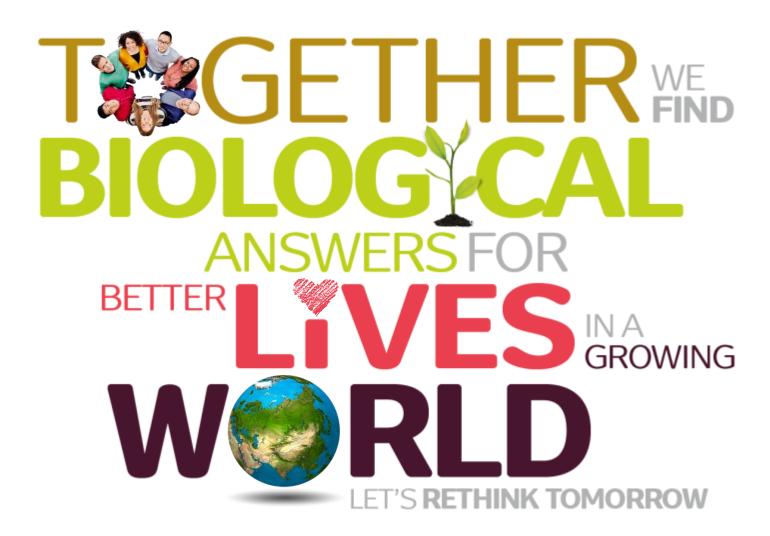
Increase efficiency and flexibility

Expand

Adopt next-generation technologies at scale



Novozymes' purpose







Contact info:

Email: <u>GFWU@Novozymes.com</u> Mobile/WeChat: +86 13911716465